



Suite 60, Level 6 Tower Building
Chatswood Village
47-53 Neridah Street
Chatswood NSW 2067
T: + 61 2 8223 3744
F: + 61 2 8223 3799
E: info@zamia.com.au
www.zamia.com.au

27 April 2016
ASX Limited
Centralised Company Announcements Office
Exchange Centre 20 Bridge Street
Sydney NSW 2000

ZAMIA METALS LIMITED: QUARTERLY ACTIVITIES REPORT FOR THE QUARTER ENDED 31st MARCH 2015

OCCUPATIONAL HEALTH AND SAFETY

There were no lost-time or injury incidents during the Quarter.

INTERIM FINANCE AND DIRECTORS' REPORT

Zamia's 31st December 2015 Interim Finance and Directors' Report was lodged on 9th March and is available for viewing on the Company's website.

BOARD MEETING AND COMPANY STRATEGY

A Board meeting was held in Sydney on 29th February. At the meeting, directors affirmed the Company's strategy:

- (a) The Company will continue with the planned merger with EcoTech Mining Pty Ltd ('EcoTech').
- (b) The Company will continue exploration for epithermal gold and porphyry copper-gold-molybdenum resources within its current tenements. The Belyando gold project, in EPM 15145 Mazeppa Extended, continues to be the main focus of attention.
- (c) In view of the continuing difficulty in raising funds for high risk exploration activities, the Company will continue to cut costs by:
 - o Reducing overheads;
 - o Relinquishing tenements with lower discovery potential;
 - o Seeking joint venture funding for exploration activities.
- (d) The Company will continue to seek acquisition opportunities for advanced gold exploration projects, especially resources which could be treated utilising EcoTech's technology.

PLANNED MERGER WITH ECOTECH MINING PTY LTD

As previously reported to shareholders, Zamia has signed a binding Heads of Agreement for the 100% acquisition of EcoTech by Zamia. EcoTech has developed break-through technologies for the extraction of precious and base metals from refractory and non-refractory mineral resources utilising an innovative chlorination process. EcoTech is working towards the completion of a bankable feasibility study, leading to construction of a demonstration plant to treat refractory gold-bearing ore or tailings.

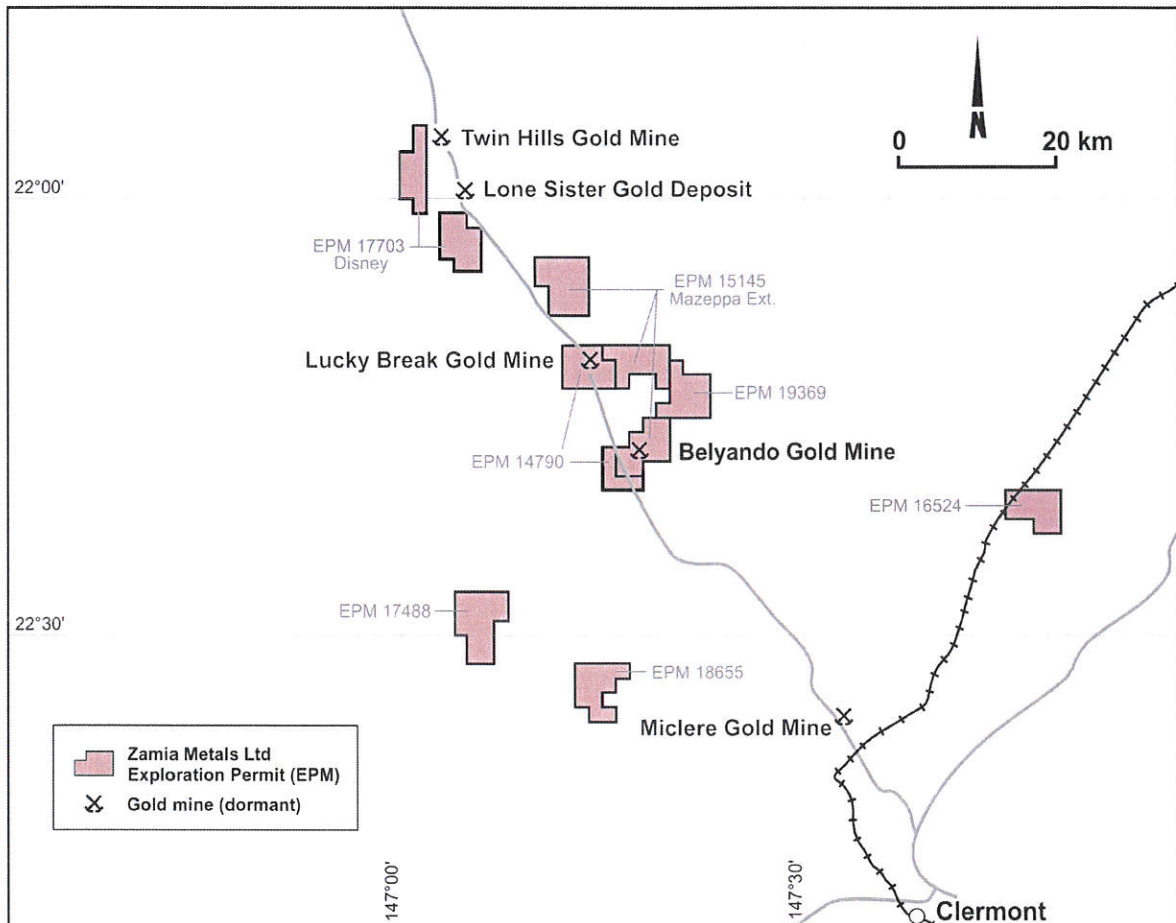
During the quarter, Zamia continued to advance the planned merger through:

- Additional capital raising , totalling \$210,500, as previously reported;
- Preparation of required legal documentation;
- Identification of suitably-qualified consultants to carry out the required due diligence assessment of EcoTech and its technical processes.

EXPLORATION TENEMENTS

(Held by Zamia Resources Pty Ltd, a controlled Entity of Zamia Metals Limited)

Tenement No	Project Name	Grant or Application Date	Expiry Date	Status at 31.03.2016	Area km ² at 31.03.2016
EPM 14790	Mazeppa	12.01.2006	11.01.2016	Year 11	39
EPM 15145	Mazeppa Extended	11.08.2006	10.08.2017	Year 10	112
EPM 17488	Mistake Creek	05.11.2009	04.11.2017	Year 7	47
EPM 16524	Logan Creek	23.12.2010	22.12.2020	Year 6	21
EPM 17703	Disney	30.01.2012	29.01.2017	Year 5	60
EPM 19369	Amaroo South	30.01.2012	29.01.2017	Year 5	34
EPM 18655	Dingo Range	29.05.2013	28.05.2019	Year 2	34
TOTAL AREA					347



Exploration Permits held by Zamia Resources as at end-March 2016



Dr Ken Maiden

Director, Zamia Metals Limited

Competent Person

Dr Ken Maiden, MAIG FAusIMM, a Director of Zamia Metals Limited, compiled the geological technical aspects of this report. He has sufficient experience to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Dr Maiden consents to the inclusion of the matters in the form and context in which they appear and takes responsibility for data quality.