



## **Zamia Metals Limited**

ACN 120 348 683

# **Notice of Annual General Meeting and Explanatory Memorandum**

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**Date: Tuesday 18 November 2014**  
**Time: 11.00 am (AEDT)**  
**Place: Hall Chadwick**  
**Level 40,**  
**2 Park Street**  
**Sydney NSW 2000**

### **THIS DOCUMENT IS IMPORTANT**

This Notice of Meeting and Explanatory Memorandum should be read in its entirety. If you do not understand this document or are in any doubt as to how to deal with it, you should consult your stockbroker, solicitor, accountant or other professional adviser immediately.

## Chairman's Letter to Shareholders

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Suite 60, Level 6 Tower Building  
Chatswood Village  
47-53 Neridah Street  
Chatswood NSW 2067  
**T:** + 61 2 8223 3744  
**F:** + 61 2 8223 3799  
**E:** [info@zamia.com.au](mailto:info@zamia.com.au)  
[www.zamia.com.au](http://www.zamia.com.au)

17 October 2014

Dear Shareholder

I am pleased to enclose with this letter the Notice of Meeting for the eighth Annual General Meeting of Zamia Metals Limited. The Notice of Meeting includes an Explanatory Memorandum.

The meeting will commence at 11.00 am (AEDT) on 18 November 2014 at the offices of Hall Chadwick, Level 40, 2 Park Street, Sydney.

The business of the meeting is to consider:

- the Company's Financial Statements and Reports for year ended 30 June 2014
- for approval, the Remuneration Report for the year ended 30 June 2014
- the re-election of Directors, Mr Andrew Skinner and Dr Ken Maiden
- for approval, the authority to issue securities to raise further capital

I recommend that you read the attached documents in their entirety and record your vote in favour of all resolutions on which you are entitled to record a vote.

Yours sincerely

A handwritten signature in black ink that reads "D. E. Keevers".

Dick Keevers  
Chairman

# Notice of Annual General Meeting

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Notice is given that an Annual General Meeting of the Shareholders of **Zamia Metals Limited (Zamia or Company)** will be held to conduct the business specified below:

**Location:** Hall Chadwick, Level 40, 2 Park Street, Sydney NSW 2000

**Date:** Tuesday 18 November 2014

**Time:** 11.00 am (AEDT)

The Explanatory Memorandum accompanying this Notice provides additional information on matters to be considered at the Annual General Meeting. The Explanatory Memorandum forms part of this Notice and should be read in conjunction with it. We refer Shareholders to the Glossary in the Explanatory Memorandum which contains definitions of capitalised terms used in this Notice and the Explanatory Memorandum.

## Agenda

### A. Financial Statements and Reports

*To receive and consider the Financial Report, the Directors' Report and Auditor's Report for the year ended 30 June 2014.*

The Company's Financial Report, Directors' Report and Auditor's Report contained in the Report to Shareholders are placed before the Meeting, providing Shareholders an opportunity to discuss those documents and ask questions, though there is no requirement that Shareholders approve these reports. The auditor will be attending the Annual General Meeting and will be available to answer any questions relevant to the conduct of the audit and the preparation and content of the Auditor's Report.

### B. Resolutions

To consider, and if thought fit, to pass the following Resolutions as **ordinary resolutions**:

#### 1. Adopt the Remuneration Report for the year ended 30 June 2014

*"That the Remuneration Report for the year ended 30 June 2014 be adopted."*

*Note:* The vote on this Resolution is advisory only and does not bind the Directors or the Company.

#### Voting Exclusion Statement

The Company will disregard any votes cast on Resolution 1 by, or on behalf of:

- a member of the KMP (Key Management Personnel); and
- their Closely Related Parties,

unless the vote is cast:

- as a proxy for a person entitled to vote in accordance with a direction on the proxy form; or
- by the person chairing the Meeting as proxy for a person who is entitled to vote and the Chairman has received express authority to vote undirected proxies as the Chairman sees fit.

#### 2. Re-election of Andrew Skinner as a Director

*"That, for the purposes of clause 75.1(b) of the Constitution, Listing Rule 14.4 and for all other purposes, Andrew Skinner, a Director appointed on 1 August 2006, retires and, being eligible, is re-elected as a Director."*

**3. Re-election of Kenneth John Maiden as a Director**

*“That, for the purposes of clause 75.1(b) of the Constitution, Listing Rule 14.4 and for all other purposes, Kenneth John Maiden, a Director appointed on 21 May 2007, retires and, being eligible, is re-elected as a Director.”*

**4. Approval to issue Securities to raise further capital**

*‘That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to allot and issue up to a maximum of 160,000,000 ordinary shares in the Company at any time during the period of three months after the date of this Annual General Meeting at an issue price which is at least 90% of the average market price of the Company’s shares over the last five trading days prior to the day on which the issue is made by way of a placement to investors without a disclosure document in accordance with one or more of the exemptions contained in Section 708 of the Corporations Act.’*

Dated:

By order of the Board

A handwritten signature in black ink, appearing to read 'John Stone', with a horizontal line underneath.

John Stone  
Company Secretary

## Voting and Proxies

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### Voting

The Company has determined, in accordance with regulation 7.11.37 of the *Corporations Regulations 2001* (Cth), that Shareholders recorded on the Company's register at 7.00 pm (AEDT) on Sunday 16 November 2014 will be entitled to attend and vote at the Meeting. If you are not a registered Shareholder on the Record Date, you will not be entitled to attend and vote at the Meeting.

If you cannot attend the Meeting in person, we encourage you to sign and return the accompanying proxy form in accordance with the instructions set out below and those set out on the proxy form.

### Proxies

A Shareholder who is entitled to attend and vote at the Annual General Meeting may appoint up to two proxies to attend and vote on behalf of that Shareholder.

If a Shareholder appoints two proxies, the appointment of the proxies must specify the proportion or the number of that Shareholder's votes that each proxy may exercise. If the appointment does not so specify, each proxy may exercise half of the Shareholder's votes.

Where a Shareholder appoints more than one proxy, only the first named proxy is entitled to vote on a show of hands.

A proxy need not be a Shareholder.

A proxy may decide whether to vote on any Resolution, except where the proxy is required by law or the Constitution to vote, or abstain from voting, in their capacity as proxy. If a proxy is directed how to vote on a Resolution, the proxy may vote on that Resolution only in accordance with the direction. If a proxy is not directed how to vote on a Resolution, the proxy may vote as he or she thinks fit (unless the proxy is the Chairman, in which case the Chairman will vote in favour of the Resolution, subject to the below).

#### Appointing a member of KMP

A Shareholder wishing to appoint a member of KMP or a Closely Related Party of any member of KMP as proxy should note that the KMP or Closely Related Party will not be able to vote undirected proxies on Resolution 1. That is, the Shareholder must direct them how to vote by marking the boxes on the proxy form for Resolution 1, otherwise that Shareholder's vote will not be counted for the purposes of Resolution 1.

#### Appointing the Chairman

If the Shareholder appoints the Chairman of the Meeting as proxy, the Shareholder can direct the Chairman how to vote by either marking the relevant boxes on the proxy form (ie. 'for', 'against' or 'abstain') **or** by marking the Chairman's voting direction box on the proxy form (which will be considered as an express direction to the Chairman to vote in favour of each Resolution even though Resolution 1 is connected directly with the remuneration of a member of KMP and/or even if the Chairman has an interest in the outcome of Resolution 1).

If no direction is provided and the Chairman's voting box is not marked (or if the direction is to 'abstain') the Chairman will not be able to cast the Shareholder's votes on Resolution 1 and those votes will not be counted in calculating the required majority on a poll.

In respect of Resolutions 2 to 4, if a Shareholder appoints the Chairman as the Shareholder's proxy and does not specify how the Chairman is to vote on a Resolution, the Chairman will vote the Shareholder's Shares in favour of that Resolution on a poll.

#### Returning proxies and authorising documents

To be effective, the Company must receive the completed proxy form and, if the form is signed by the Shareholder's attorney, the authority under which the proxy form is signed (or a certified copy of the authority) by no later than 11.00 am (AEDT) on Sunday 16 November 2014.

Proxies may be only lodged with the Company's share registry:

- (a) by mail or delivery to:  
Boardroom Pty Limited  
Level 7, 207 Kent Street  
SYDNEY NSW 2000
- (b) by facsimile: 61 (0) 2 9290 9655
- (c) by online: [www.votingonline.com.au/zgmagm2014](http://www.votingonline.com.au/zgmagm2014)

#### **Directed Proxies**

The Corporations Act sets out how a proxy must vote directed proxies. If a proxy form specifies the way a proxy is to vote on a resolution, then:

- a proxy need not vote on a show of hands, but if the proxy does vote, the proxy must vote as directed;
- if a proxy is appointed by two or more Shareholders who specify different ways to vote on a resolution, the proxy must not vote on a show of hands;
- if the proxy is the Chairman, the proxy must vote as directed on a poll;
- if the proxy is not the Chairman, the proxy need not vote on a poll, but if the proxy does vote, the proxy must vote as directed; and
- if the proxy is not the Chairman and does not attend the Annual General Meeting or does not vote on a Resolution, but the proxy form specifies how to vote and a poll is demanded, then the Chairman is taken to have been appointed as the proxy and must vote as directed.

#### **Power of Attorney**

A Shareholder's attorney may sign the Shareholder's proxy form on behalf of the Shareholder. By signing the proxy form, the Shareholder's attorney confirms that the authority under which he or she executed the proxy form has not been revoked.

If the Shareholder's attorney signs the proxy form, then the attorney must, when it sends the proxy form to the Company, also send the authority (or a certified copy of the authority) under which the proxy form was signed. Each of the proxy form and authority must be received at least forty eight (48) hours before the Annual General Meeting.

#### **Bodies Corporate**

Proxies given by corporate Shareholders must be executed in accordance with their constitutions, or signed by two directors, a director and the company secretary, a duly authorised officer or attorney.

A body corporate may appoint an individual as its representative to exercise any of the powers the body may exercise at the Annual General Meeting. The appointment may be a standing one. Unless the appointment states otherwise, the representative may exercise on behalf of the appointing body all of the powers that the appointing body could exercise at the Annual General Meeting or in voting on a resolution.

#### **Questions**

If you have any questions about any matter contained in the Notice of Meeting or Explanatory Memorandum, please contact the Company Secretary, John Stone on +61 (2) 8223 3744 or at [info@zamia.com.au](mailto:info@zamia.com.au).

# Explanatory Memorandum

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## Explanatory Memorandum

This Explanatory Memorandum is dated 17 October 2014.

This Explanatory Memorandum explains and contains information about the Resolutions set out in the accompanying Notice of Meeting. This Explanatory Memorandum is designed to assist Shareholders in determining how they wish to vote on the Resolutions.

This Explanatory Memorandum forms part of, and should be read together with, the Notice of Meeting.

All Resolutions are ordinary resolutions and are not dependent on any other Resolution.

If you are in doubt about what to do in relation to the Resolutions, you should consult your financial or other professional advisor.

Capitalised terms used in this Explanatory Memorandum are defined in the Glossary.

### Forward Looking Statements

Certain statements in this Explanatory Memorandum relate to the future. These statements reflect the views held by the Board as at the date of this Explanatory Memorandum.

While the Company believes that the expectations reflected in the forward looking statements are reasonable, neither the Company nor any other person gives any representation, assurance or guarantee that the occurrence of an event expressed or implied in any forward looking statements in this Explanatory Memorandum will actually occur.

## **RESOLUTION 1 – TO ADOPT THE REMUNERATION REPORT FOR THE PERIOD ENDED 30 JUNE 2014**

The Remuneration Report, which details the Company's policy on the remuneration of Directors and senior executives, is set out on pages twenty six (26) to twenty seven (27) of the Report to Shareholders. It is also available on the Company's website at: [www.zamia.com.au](http://www.zamia.com.au).

The Remuneration Report:

- describes the policies behind, and the structure of, the remuneration arrangements of the Company; and
- sets out the remuneration arrangements in place for Directors and other members of KMP.

Section 250R(2) of the Corporations Act requires the Company to put a resolution to the Annual General Meeting that the Remuneration Report be adopted. The outcome of the vote on Resolution 1 is advisory only and does not bind the Directors or the Company. However, the Board will take the outcome of the vote into consideration when reviewing the remuneration practices and policies of the Company.

At the Meeting, the Chairman must allow a reasonable opportunity for Shareholders to ask questions about and make comments on the Remuneration Report as well as the remuneration policies of the Company generally.

Pursuant to the Corporations Act:

- the Company is required to disregard any votes cast on Resolution 1 by any member of KMP and their Closely Related Parties, except where the member of KMP or their Closely Related Parties are voting in accordance with a directed proxy; and
- a 'two-strike' process in relation to the advisory and non-binding vote on the Remuneration Report has been introduced. Under the 'two-strike' process, if, at two consecutive annual general meetings, at least 25% of the votes cast on a resolution in relation to the adoption of the Company's remuneration report are against the adoption of the relevant remuneration report, at the second of these annual general meetings, the Company must put to the vote a resolution that another general meeting be held within 90 days (of the date of the second annual general meeting) at which all of the Directors, who were Directors when the 25% 'no' vote was passed at the second annual general meeting, must stand for re-election.

The Company's 2013 remuneration report did not receive a 'strike' at the Company's 2013 annual general meeting.

**Board Recommendation:** *Noting that each Director has a personal interest in their own remuneration, the subject of Resolution 1, the Board does not consider it appropriate to make a recommendation to Shareholders in relation to voting on Resolution 1.*

## **RESOLUTION 2 – RE-ELECTION OF ANDREW SKINNER AS A DIRECTOR**

Clause 75.1(b) of the Constitution requires that one third of the Directors retire by rotation at the annual general meeting of the Company.

Listing Rule 14.4 states that a Director must not hold office (without re-election) past the third annual general meeting following the Director's appointment or three years, whichever is longer.

Andrew Skinner has built a career specialising in superannuation and taxation. His pre-eminence in the industry is widely recognised and he is frequently cited in industry and professional publications and is a regular presenter on various shows including the Television Education Network. Since July 2000 he has operated his own accounting and consultancy practice, specialising in taxation, superannuation planning and compliance.

Mr Skinner is a BEc, MEc, Dip Prop Dev. CPA, AICD, he is a founding Director of the Company and Chairs the Audit Committee.

Mr Skinner is a non-executive director of ASX listed Dome Gold Mines Limited.

Andrew Skinner retires in accordance with the Constitution and the Listing Rules and, being eligible for re-election, offers himself for re-election at the Meeting.

The Chairman of the Meeting intends to vote all available proxies in favour of this Resolution.

**Board Recommendation:** *The Directors (other than Andrew Skinner) recommend that Shareholders vote in favour of Resolution 2.*

## **RESOLUTION 3 – RE-ELECTION OF KENNETH JOHN MAIDEN AS A DIRECTOR**

Clause 75.1(b) of the Constitution requires that one third of the Directors retire by rotation at the annual general meeting of the Company.

Listing Rule 14.4 states that a Director must not hold office (without re-election) past the third annual general meeting following the Director's appointment or three years, whichever is longer.

Kenneth Maiden, BSc, PhD has had more than 40 years professional experience as an exploration geologist with major resource companies (CSR and MIM), as an academic (University of the Witwatersrand, Johannesburg) and as a mineral exploration consultant. He has participated in successful base metal exploration programmes in South Australia, Queensland, southern Africa and Indonesia. He brings particular strengths in project generation to the Board and has established mineral exploration companies in Southern Africa, South Australia and Queensland. Dr Maiden is a founding shareholder in the Company and his relevant interest in Shares places him in the top twenty largest shareholders.

Dr Maiden is a Fellow of the Australasian Institute of Mining and Metallurgy, a Member of the Australian Institute of Geoscientists and a Fellow of the Society of Economic Geologists

Dr Maiden retires in accordance with the Constitution and the Listing Rules and, being eligible for re-election, offers himself for re-election at the Meeting.

The Chairman of the Meeting intends to vote all available proxies in favour of this Resolution.

**Board Recommendation:** *The Directors (other than Kenneth John Maiden) recommend that Shareholders vote in favour of Resolution 3.*



## **RESOLUTION 4 – APPROVAL TO ISSUE SECURITIES TO RAISE FURTHER CAPITAL**

It is proposed that the Company be authorised to issue and allot up to a maximum of 160,000,000 Shares in the Company no later than three months after the date of this Annual General Meeting. The Shares would be placed to sophisticated investors or to professional investors in accordance with the exemptions to issue shares without a disclosure document provided by section 708 of the Corporations Act. The Shares would be issued at an issue price, which is at least 90% of the average market price of the Company's Shares over the last five trading days prior to the day on which the Shares are issued.

Securities will be issued within three months.

This Resolution, if passed, provides flexibility for management to raise further capital to meet the Company's ongoing working capital requirements including, in particular, for proposed exploration programs.

Shares, if issued, will rank equally in all respects with the Company's ordinary shares on issue.

The Company will disregard any votes cast on Resolution 4 by a person who may participate in the proposed issue and a person who might obtain a benefit, except a benefit solely in the capacity of a holder of ordinary securities, if the resolution is passed.

The Company will also disregard any votes cast on Resolution 4 by an associate of that person (or those persons).

However, the Company need not disregard a vote if:

- It is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; and
- It is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides

## Glossary

In the Notice of Meeting and Explanatory Memorandum, unless the context otherwise requires:

**Annual General Meeting** or **Meeting** means the Annual General Meeting of the Company convened for the purposes of considering the Resolutions to be held at Hall Chadwick, Level 40, 2 Park Street, Sydney NSW 2000, Sydney on Tuesday 18 November 2014 at 11.00am.

**ASIC** means the Australian Securities and Investments Commission.

**ASX** means the Australian Securities Exchange.

**Board** means the Directors of the Company.

**Closely Related Party** is defined in the Corporations Act and includes a spouse, dependent and certain other close family members, as well as any companies controlled by key management personnel.

**Company** or **Zamia** means Zamia Metals Limited ACN 120 348 683.

**Constitution** means the constitution of the Company.

**Corporations Act** means *Corporations Act 2001* (Cth).

**Director** means a director of the Company.

**Explanatory Memorandum** means the explanatory memorandum attached to this Notice of Meeting.

**KMP** means the key management personnel of the Company (which includes each of the Directors and executives named in the Company's 2014 Remuneration Report).

**Listing Rules** means the listing rules of the ASX.

**Notice** or **Notice of Meeting** means the notice of meeting which accompanies the Explanatory Memorandum.

**Option** means an option to acquire a Share.

**Record Date** means 7.00pm (Sydney time) on Sunday 16 November 2014 being the date on which a Shareholder must be recorded on the Company's register in order to be entitled to attend and vote at the Meeting.

**Report to Shareholders** means the Annual Report of the Company for the year ended 30 June 2014.

**Resolution** means a resolution referred to in the Notice.

**Share** means a fully paid ordinary share in the capital of the Company.

**Shareholder** means a holder of a Share



#### All Correspondence to:

✉ **By Mail** Boardroom Pty Limited  
GPO Box 3993  
Sydney NSW 2001 Australia

Level 7, 207 Kent Street,  
Sydney NSW 2000 Australia

📠 **By Fax:** +61 2 9290 9655

💻 **Online:** [www.boardroomlimited.com.au](http://www.boardroomlimited.com.au)

☎ **By Phone:** (within Australia) 1300 737 760  
(outside Australia) +61 2 9290 9600

## YOUR VOTE IS IMPORTANT

For your vote to be effective it must be recorded **before 11.00am (AEDT) on Sunday, 16 November 2014.**

### 🖥 TO VOTE ONLINE

**STEP 1: VISIT** [www.votingonline.com.au/zgmagm2014](http://www.votingonline.com.au/zgmagm2014)

**STEP 2: Enter your holding/investment type:**

**STEP 3: Enter your Reference Number:**

**STEP 4: Enter your VAC:**

**PLEASE NOTE:** For security reasons it is important you keep the above information confidential.

### 📱 BY SMARTPHONE



Scan QR Code using smartphone  
QR Reader App

### TO VOTE BY COMPLETING THE PROXY FORM

#### STEP 1 APPOINTMENT OF PROXY

Indicate who you want to appoint as your Proxy.

If you wish to appoint the Chair of the Meeting as your proxy, mark the box. If you wish to appoint someone other than the Chair of the Meeting as your proxy please write the full name of that individual or body corporate. If you leave this section blank, or your named proxy does not attend the meeting, the Chair of the Meeting will be your proxy. A proxy need not be a security holder of the company. Do not write the name of the issuer company or the registered securityholder in the space.

#### Appointment of a Second Proxy

You are entitled to appoint up to two proxies to attend the meeting and vote. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by contacting the company's securities registry or you may copy this form.

To appoint a second proxy you must:

- complete two Proxy Forms. On each Proxy Form state the percentage of your voting rights or the number of securities applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded.
- return both forms together in the same envelope.

#### STEP 2 VOTING DIRECTIONS TO YOUR PROXY

To direct your proxy how to vote, mark one of the boxes opposite each item of business. All your securities will be voted in accordance with such a direction unless you indicate only a portion of securities are to be voted on any item by inserting the percentage or number that you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on a given item, your proxy may vote as he or she chooses. If you mark more than one box on an item for all your securities your vote on that item will be invalid.

#### Proxy which is a Body Corporate

Where a body corporate is appointed as your proxy, the representative of that body corporate attending the meeting must have provided an "Appointment of Corporate Representative" prior to admission. An Appointment of Corporate Representative form can be obtained from the company's securities registry.

#### STEP 3 SIGN THE FORM

The form **must** be signed as follows:

**Individual:** This form is to be signed by the securityholder.

**Joint Holding:** where the holding is in more than one name, all the securityholders should sign.

**Power of Attorney:** to sign under a Power of Attorney, you must have already lodged it with the registry. Alternatively, attach a certified photocopy of the Power of Attorney to this form when you return it.

**Companies:** this form must be signed by a Director jointly with either another Director or a Company Secretary. Where the company has a Sole Director who is also the Sole Company Secretary, this form should be signed by that person. **Please indicate the office held by signing in the appropriate place.**

#### STEP 4 LODGEMENT

Proxy forms (and any Power of Attorney under which it is signed) must be received no later than 48 hours before the commencement of the meeting, therefore by **11.00am (AEDT) on Sunday, 16 November 2014.** Any Proxy Form received after that time will not be valid for the scheduled meeting.

Proxy forms may be lodged using the enclosed Reply Paid Envelope or:

🖥 **Online** [www.votingonline.com.au/zgmagm2014](http://www.votingonline.com.au/zgmagm2014)

📠 **By Fax** + 61 2 9290 9655

✉ **By Mail** Boardroom Pty Limited  
GPO Box 3993,  
Sydney NSW 2001 Australia

👤 **In Person** Level 7, 207 Kent Street,  
Sydney NSW 2000 Australia

#### Attending the Meeting

If you wish to attend the meeting please bring this form with you to assist registration.

**Your Address**

This is your address as it appears on the company's share register. If this is incorrect, please mark the box with an "X" and make the correction in the space to the left. Securityholders sponsored by a broker should advise their broker of any changes. **Please note, you cannot change ownership of your securities using this form.**

**PROXY FORM**

**STEP 1 APPOINT A PROXY**

I/We being a member/s of **Zamia Metals Limited** (Company) and entitled to attend and vote hereby appoint:

the **Chair of the Meeting (mark box)**

**OR** if you are **NOT** appointing the Chair of the Meeting as your proxy, please write the name of the person or body corporate (excluding the registered shareholder) you are appointing as your proxy below

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chair of the Meeting as my/our proxy at the Annual General Meeting of the Company to be held at the **offices of Hall Chadwick, Level 40, 2 Park Street, Sydney at 11.00am (AEDT) on Tuesday, 18 November 2014** and at any adjournment of that meeting, to act on my/our behalf and to vote in accordance with the following directions or if no directions have been given, as the proxy sees fit.

Chairman authorised to exercise undirected proxies on remuneration related matters: If I/we have appointed the Chairman of the Meeting as my/our proxy or the Chairman of the Meeting becomes my/our proxy by default and I/we have not directed my/our proxy how to vote in respect of Resolution 1, I/we expressly authorise the Chairman of the Meeting to exercise my/our proxy in respect of this resolution even though resolution 1 is connected with the remuneration of a member of key management personnel for Zamia Metals Limited.

The Chairman of the Meeting will vote all undirected proxies in favour of all Items of business (including Resolution 1). If you wish to appoint the Chairman of the Meeting as your proxy with a direction to vote against, or to abstain from voting on an item, you must provide a direction by marking the 'Against' or 'Abstain' box opposite that resolution.

**STEP 2 VOTING DIRECTIONS**  
\* If you mark the Abstain box for a particular item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your vote will not be counted in calculating the required majority if a poll is called.

		For	Against	Abstain*
Resolution 1	To Adopt the Remuneration Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2	Re-election of Andrew Skinner as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3	Re-election of Kenneth John Maiden as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 4	Approval to issue Securities to raise further capital	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**STEP 3 SIGNATURE OF SHAREHOLDERS**  
This form must be signed to enable your directions to be implemented.

Individual or Securityholder 1

Sole Director and Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director / Company Secretary

Contact Name.....

Contact Daytime Telephone.....

Date / / 2014